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PRESS RELEASE

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On 20th April, 2012 the Board of USI Group Holdings AG (“USI”) announced that tentative agreement had been reached with the lending syndicate (the “Syndicate”) which had financed USI’s acquisition of its properties in Leipzig, Germany leased to the Free State of Saxony (the “Leipzig Properties”) which would allow USI to refinance the Leipzig Properties in a manner that would involve a reduction in the amount of senior debt owed under the present facilities (the “Facilities”).

Subsequent to that announcement, one of the Syndicate members which had previously agreed, in principle, to the refinancing, reported that it is selling its participation in the Facilities to a third party. USI is waiting to learn the intention of the buyer in order to formulate its response. In the interim, USI is continuing to make payments under the Facilities when due.

Dr. Volkert Klaucke (Chairman)
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