



Press Release

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USI Group Holdings AG

Earlier this year, the Board of USI Group Holdings AG (“USI”) announced that it was considering various options relating to the future of the company.

We are pleased to advise that USI has progressed discussions with a leading health care provider which could lead to a combination of their respective businesses in a jointly owned company that would be floated on the Alternative Investment Market in London. The shares of this jointly owned company would be distributed to the shareholders of USI once the combination is completed and USI shareholder approval is obtained. The Board expects to finalise documentation and announce plans for the Company within the next several weeks assuming negotiations continue to progress.

Dr. V. Klauke (Chairman)

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