



USI Group Holdings AG
Bleicherweg 66,
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www.usigroupholdings.ch

PRESS RELEASE

27 September 2016

The Board of USI Group Holdings AG (“USI” or the “Company”) is pleased to announce that at the Company’s Annual General Meeting (“AGM”) held in Zurich today, all of the resolutions proposed to the shareholders of the Company were passed with an overwhelming majority of the shares represented. In particular, the acquisition of the entire issued share capital of RP&C International, Inc. (“RP&C”) was approved and is likely to be effective in October.

It was also resolved that the Company will reduce its share capital by way of a par value reduction from CHF 10.00 to CHF 9.50 per share and repay to shareholders CHF 0.50 per share payable in cash or, at the election of the shareholder, in additional shares of the Company (sourced from treasury shares) with one share being issued for each CHF 8.50 of repayment entitlement. Further details and terms of the capital reduction will be announced shortly.

At the AGM, shareholders also:

- Re-elected Dr Volkert Klaucke, Dr Doraiswamy Srinivas and Mr David Quint as members of the Board, elected Markus Müller as a new member and re-elected Dr. Klaucke as Chairman; and
- Amended the Company’s articles of association to expand its purpose clause and to change the Company’s name to “Arundel AG”.

Full information concerning the Company’s Board members and other matters are available from the Company’s website at www.usigroupholdings.ch.

USI Group Holdings AG

Dr. Volkert Klaucke (Chairman)

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