



USI®

USI Group Holdings AG
Bleicherweg 66,
CH-8002 Zürich,
Switzerland

www.usigroupholdings.ch

23 October 2015

PRESS RELEASE

USI Group Holdings AG (“USI”) is pleased to announce that it has today paid a dividend on its shares at the rate of CHF 0.50 per share. Holders of 11,240,124 USI shares (representing approximately 83% of eligible shares) elected to receive additional shares of USI at a rate of 1 share per CHF 13.50 of dividend entitlement. As a result, USI has transferred to such shareholders 416,301 USI shares out of treasury shares. The remaining shareholders elected to receive cash, totalling approximately CHF 1.2 million, which has been paid today.

Dr. Volkert Klaucke commented *“We are pleased that so many shareholders showed their support for USI by electing to receive shares in lieu of the cash dividend. We are also pleased that the Company has been able to pay its first dividend since 2004. We look forward to continuing to develop the business of the Company to enhance shareholder value.”*

Full information concerning the Company’s Board members and other matters are available from the Company’s website at www.usigroupholdings.ch.

USI Group Holdings AG

Dr. Volkert Klaucke (Chairman)

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SIX Swiss Exchange – symbol USIN, security number 227.101, ISIN CH0002271010